



**GOOD MORNING**  
Have Good Trading Day

WEDNESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31190	-118.93	-0.38
NIFTY	9637	-37.95	-0.39

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	39.09	+0.41
HDFCBANK	88.25	+1.13
ICICIBK	9.92	+1.33
INFY	15.23	Unch
TATA MOTOR	37.31	Unch
WIPRO	10.94	-0.18

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	476.64
FIIs Index Future	-199.27
FIIs Index Options	94.79
FIIs Stock Future	-145.91
FIIs Stock Options	21.33
DIIs Eq (Provisional)	13.62

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.3516
EURO	72.5178
YEN 100	58.7100
GBP	83.1616

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21136	-47.81	-0.23
NASDAQ	6275	-20.62	-0.33
NIKKEI	19915	-63.05	-0.32
HANG SENG	26048	+51.70	+0.20
SGX NIFTY	9689	+13.50	+0.01

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.16	-0.06
NATURAL GAS	3.070	+0.36
GOLD	1294	-0.25
SILVER	17.637	-0.41
COPPER	2.554	+0.27

### WORLD EVENTS

**US: Crude Oil Inventories**

**UK: Halifax HPI m/m**

### RESULTS TODAY

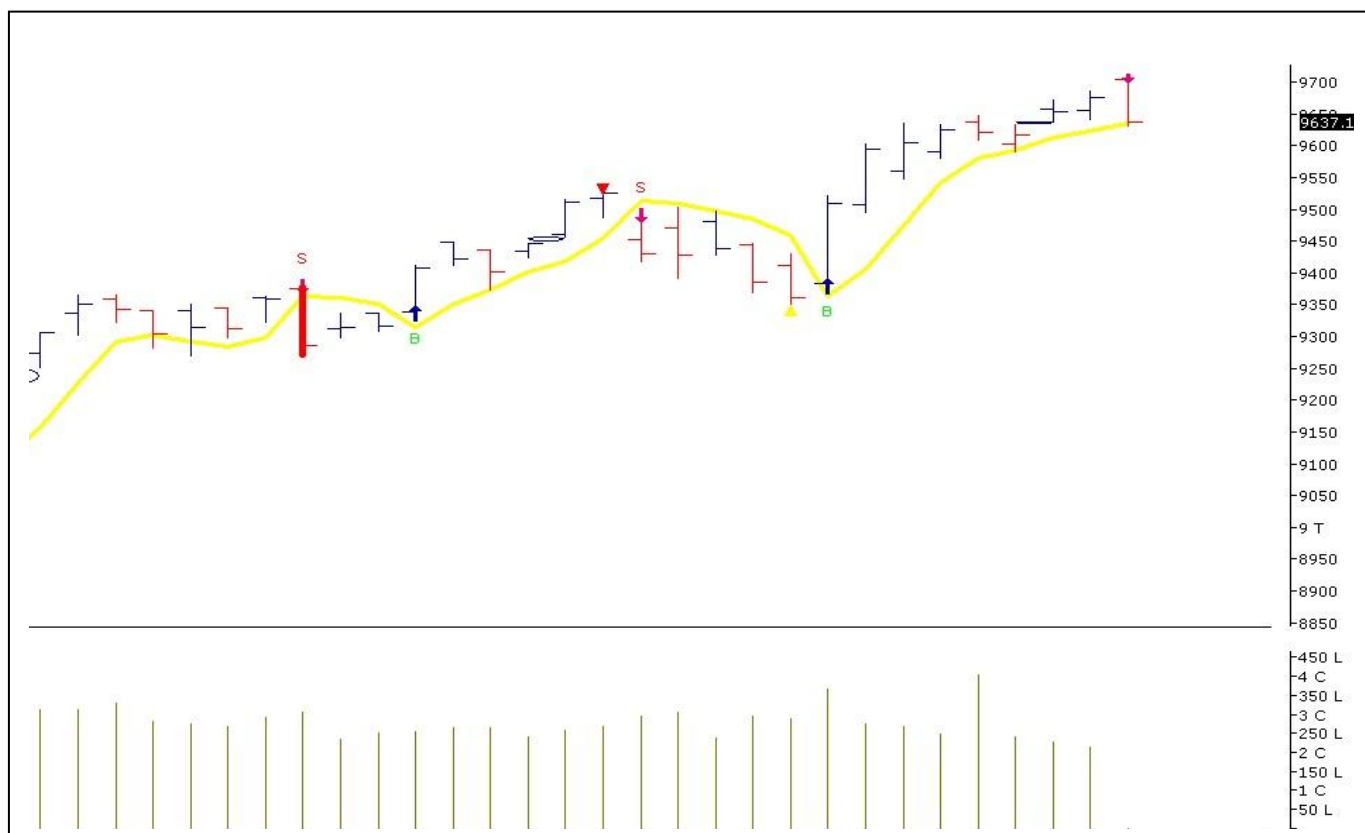
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## TOP STORY

- Oil India Makes Hydrocarbon Discovery In Baghjan, Assam discovered Fields Put On Regular Production
- Sical Logistics receives letter of acceptance by Mahanadi Coal Fields for extraction, order value 289cr for 3 years
- Rattan India Infra says open offer for acquisition of up to 35cr shares by a no. of buyers
- ONGC may buy out entire govt. stake in HPCL
- Bhushan steel: SFIO begins probe into 2 Bhushan group companies
- Govt may look at merger of Infra lenders IIFCL and IFCI
- Vivimed Labs Gets Zero US FDA Observations For API Facility At Sant Celoni, Spain
- Lakshmi Vilas Bank Appoints BK Manjunath As Part-time Chairman Of The Bank
- Board Approves Slump Sale Of Mundra Power Biz To Subsidiary Adani Power (Mundra)



## NIFTY CHART



## MARKET COMMENTARY

Equity benchmarks failed to hold its record high levels on Tuesday as investors preferred to book profits ahead of the outcome of monetary policy committee meeting due Wednesday. The Nifty ended below 9,650 level after hitting psychological 9,700-mark for the first time in opening trade.

The 30-share BSE Sensex was down 118.93 points at 31,190.56 and the 50-share NSE Nifty dropped 37.95 points to 9,637.15 following weakness in global peers.

For today trade nifty likely to trade in the range of 9580-9720.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9637	9625	9618	9604	9595	9650	9674	9692	9720
USDINR	64.67	64.59	64.42	64.35	64.27	64.75	64.84	64.95	65.10



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INDIGRID	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	2,281,041	98.67
ITDCM	HDFC MUTUAL FUND A/C HDFC PRUDENCE FUND	S	1,210,735	175.01
NITCO	LKPFINANCELIMITED	S	300,000	65
SSWL	BIRLA SUN LIFE MUTUAL FUND	B	149,034	885

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ITDCM	HDFC MUTUAL FUND A/C HDFC PRUDENCE FUND	SELL	1589265	175.01
SSWL	BIRLA MUTUAL FUND SCHEME	BUY	148429	885
SUMMEETINDS	H K SINGHANIA & CO	SELL	400000	32.85

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF, GMRINFRA, IBREALEST, INFIBEAM, JPASSOCIAT, RCOM, RELCAPITAL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status





## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1607	1585	1562	1620	1642	1677
ADANI PORTS	361	356	351	362	368	374
AMBUJACEM	235	232	230	237	240	244
ASIANPAINT	1153	1141	1129	1153	1165	1177
AUROPHARMA	585	580	574	589	594	603
AXISBANK	510	506	501	510	515	519
BAJAJ-AUTO	2874	2851	2829	2886	2908	2943
BANKBARODA	174	172	170	176	178	182
BHARTIARTL	369	367	364	370	372	375
BHEL	139	138	137	139	140	142
BOSCH LTD	23705	23565	23426	23740	23880	24055
BPCL	726	721	716	728	733	741
CIPLA	535	525	515	532	542	549
COALINDIA	262	261	260	263	264	267
DRREDDY	2549	2522	2494	2544	2571	2593
EICHERMOT	29191	28998	28805	29193	29387	29582
GAIL	399	394	389	399	404	409
HCLTECH	889	867	845	888	911	932
HDFC	1606	1597	1589	1611	1620	1633
HDFCBANK	1639	1631	1624	1638	1645	1651
HEROMOTOCO	3800	3775	3751	3810	3834	3869
HINDALCO	195	194	193	196	197	199
HINDUNILVR	1092	1085	1079	1093	1100	1108
ICICIBANK	319	317	316	319	321	323
IDEA	80	79	78	81	82	83
INDUSINDBK	1511	1497	1482	1510	1524	1537
INFRATEL	383	379	375	384	388	393
INFY	979	967	954	977	990	1000
ITC	311	307	303	313	317	323
KOTAKBANK	966	961	956	966	971	975
LT	1775	1762	1749	1785	1798	1821
LUPIN	1151	1140	1129	1153	1163	1176
M&M	1411	1400	1389	1415	1426	1441
MARUTI	7112	7080	7048	7117	7149	7186
NTPC	158	156	154	160	161	165
ONGC	171	170	168	173	175	178
POWERGRID	203	202	200	204	205	207
RELIANCE	1313	1305	1296	1319	1328	1342
SBIN	287	285	283	289	291	295
SUNPHARMA	504	499	495	508	513	521
TATAMOTORS	461	451	441	468	478	494
TATAMTRDVR	281	275	269	283	289	297
TATAPOWER	80	79	78	80	81	82
TATASTEEL	490	487	484	492	495	500
TCS	2696	2648	2599	2678	2727	2757
TECHM	409	401	392	408	416	423
ULTRACEMCO	4123	4091	4059	4143	4175	4227
VEDL	229	227	224	229	232	234
WIPRO	561	552	544	560	569	576
YESBANK	1506	1492	1479	1512	1526	1546
ZEEL	519	515	512	521	524	530



## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref.No: NSE/FAOP/34993:** Adjustment of Futures and Options contracts in the security WIPRO FOR Bonus Issue in ratio 1:1 w.e.f. June 13, 2017

**NSE Download Ref.No: NSE/FAOP/35041:** Segmental Surrender of Membership w.e.f June 06, 2017

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
MANINFRA	7-Jun-17	Interim Dividend Re 0.54 Per Share
BPCL	8-Jun-17	Annual General Meeting/Dividend - Re 1/- Per Share
TORNTPOWER	8-Jun-17	Dividend - Rs 2.20 Per Share
MAHABANK	8-Jun-17	Annual General Meeting
AUROPHARMA	8-Jun-17	Inteim Dividend Rs 1.25 Per Share
LLOYDELENG	8-Jun-17	Special Dividend Rs 20/- Per Share
BOSCHLTD	8-Jun-17	Annual General Meeting/Dividend - Rs 90/- Per Share
RALLIS	9-Jun-17	Annual General Meeting/ Dividend -Rs 2.50 Per Share /Special Dividend-Rs 1.25 Per Share
KITEX	9-Jun-17	Annual General Meeting/Dividend - Re 0.75 Per Share
RJL	9-Jun-17	Buyback
OMKARCHEM	12-Jun-17	Scheme Of Arrangement
JSWSTEEL	12-Jun-17	Annual General Meeting/Dividend - Rs 2.25/- Per Share
MUTHOOTCAP	12-Jun-17	Bonus 1:10
KANSAINER	13-Jun-17	Annual General Meeting/Final Dividend Rs 2.50 + Special Dividend Re 0.50 Per Share
WIPRO	13-Jun-17	Bonus 1:1
TCS	13-Jun-17	Annual General Meeting/Dividend - Rs 27.50/- Per Share
VISAKAIND	14-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Share
MASTEK	14-Jun-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
CANFINHOME	14-Jun-17	Annual General Meeting/Dividend - Rs 10/- Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1260/\$1231 & Resistance = \$1320/\$1348.**
- **Crude oil range->\$43 to \$53.**
- **U.S. Stocks Slip with Dollar, Treasuries Advance: Markets Wrap:** - Caution reigned in a week loaded with events that could change the tone on financial markets, from the ECB's policy meeting to Britain's increasingly uncertain election. U.S. stocks retreated, while havens including gold, the yen and Treasuries gained.
- **Dollar down 1% against yen as risk events loom:** -The dollar fell below the 110 level against the yen on Tuesday, hitting a one-and-a-half-month low as investor jitters over looming geopolitical risk events sparked a flight to safe haven assets. The dollar came under pressure ahead of former FBI Director James Comey's testimony to a Senate committee on Thursday. Investors are fearful that the Trump administration may be further damaged by any revelations that could emerge [when Comey testifies](#) about Russia's alleged involvement in the U.S. election.
- **Port bans choke Qatar's commodity trade as gas supply worries grow:** - A campaign by leading Arab powers to isolate Qatar is disrupting trade in commodities from [crude oil](#) to metals and food, and deepening fears of a possible jolt to the global gas market, where the tiny Gulf state is a major player.
- **U.S. natural gas futures rise for 1st time in 7 sessions:** - U.S. natural gas futures were higher on Tuesday, rising for the first time in seven sessions as investors returned to the market to seek cheap valuations in wake of recent losses.

## TRENDS & OUTLOOK – DATE: 07-June- 2017

### PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	29000	29210	29520	29860	30130
SILVER (July)	38500	39600	40725	42100	43000

### BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	351	356	362	369	374
ZINC (June)	152.55	155.50	158.40	162.75	166.30
LEAD (June)	127.20	130.10	133.90	137.65	141.55
NICKEL (June)	545	561	575	592	610

### ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	2840	2930	3060	3175	3266
NATURAL GAS (June)	184	190	195	203	207

### DATA TALKS : TODAY'S ECONOMIC DATA :

GDP q/q of AUD, Crude Oil Inventories.





LET THE  
**WOMAN  
POWER RISE**

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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